

**FOR IMMEDIATE RELEASE**

**Numis Corporation Plc (“Numis”)**

The Board of Numis announces that, on 4 February 2004, options over 107,094 (0.57%) ordinary shares in Numis held by the Numis Employee Share Trust (“the Trust”) were surrendered. These options were at an average exercise price of 202.2p per ordinary share and the latest exercise date was 9 May 2010.

Subsequently, on 4 February 2004, the Trust disposed of 107,094 (0.57%) ordinary shares in Numis at an average price of 202.2p per ordinary share to a discretionary trust established by the beneficiary who had surrendered options as set out above. Following the disposal the Trust holds 713,670 (3.79%) ordinary shares in Numis.

The ordinary shares referred to are Numis’ ordinary shares of 25p per share and the total number of shares in issue is 18,848,447.

11 February 2004

End